

# Looking at the health of manufacturing in the Cardiff Capital Region

*Dr Anthony Soroka, Prof. Mohamed Naim,  
Prof. Gillian Bristow, Dr Laura Purvis*



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# CCR manufacturing

- Looking at the manufacturing sector (SIC 10000 – 32990) trading in the CCR
- 1796 companies with a QuiScore

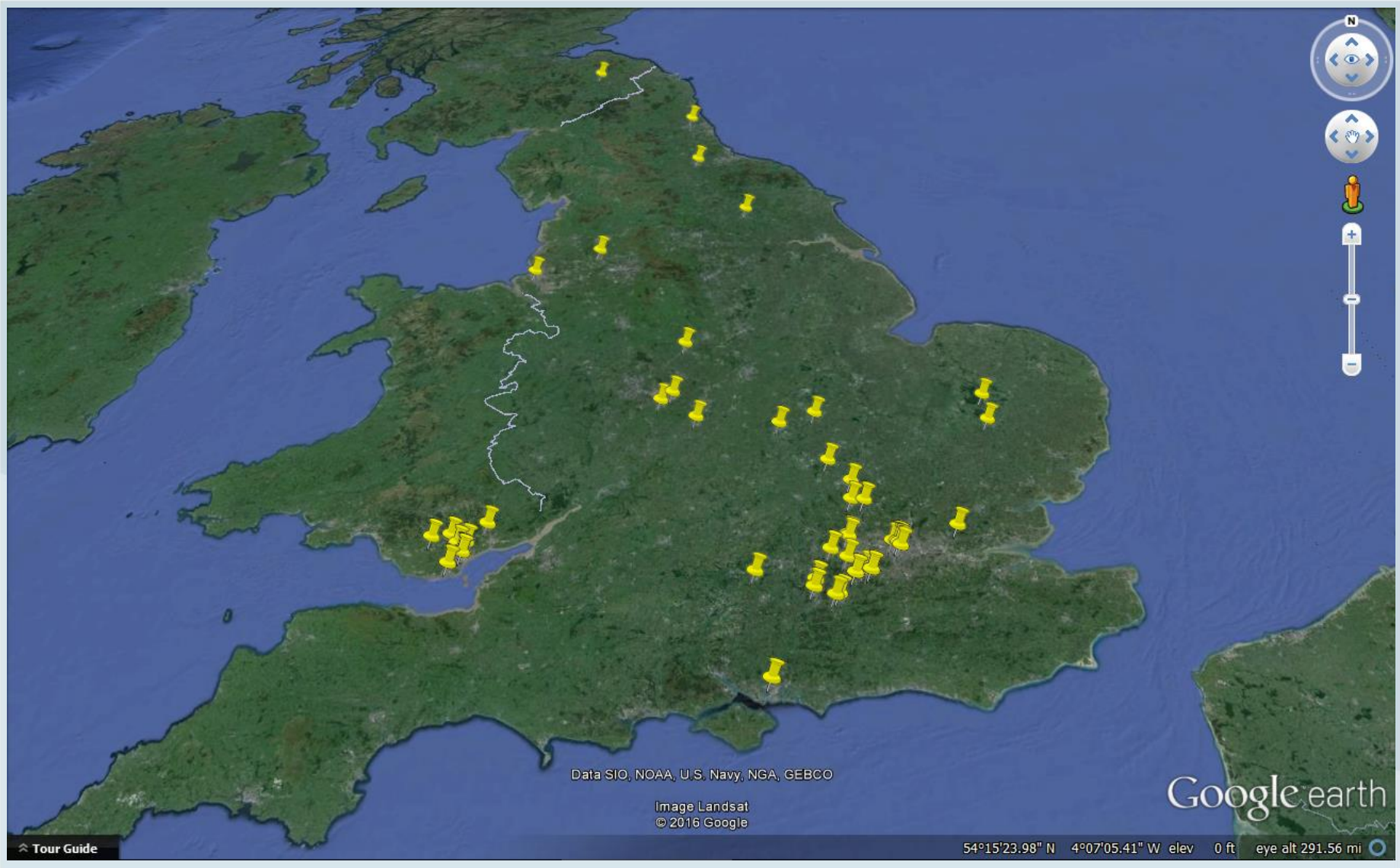
QuiScore range	Percentage likelihood of failure	Qui Risk Band
00-10	100.00%	High Risk
11-20	50.00%	High Risk
21-30	29.00%	Unstable
31-40	11.00%	Unstable
41-50	6.00%	Normal
51-60	1.00%	Normal
61-100	0.00%	Stable or Secure

# CCR Manufacturing Qui

	Average Type	Value	Qui Risk
<b>All</b>	Mean ( $\sigma$ )	53.50 (25.24)	Normal
	Mode	50.00	Normal
	Median	50.00	Normal
<b>Top 50</b>	Mean ( $\sigma$ )	86.06 (12.40)	Secure
	Mode	94.00	Secure
	Median	90.00	Secure
<b>Top 100</b>	Mean ( $\sigma$ )	87.74 (10.55)	Secure
	Mode	90.00	Secure
	Median	91.00	Secure
<b>Bottom 100</b>	Mean ( $\sigma$ )	62.20 (25.54)	Stable
	Mode	90.00	Secure
	Median	67.00	Stable
<b>Bottom 50</b>	Mean ( $\sigma$ )	48.47 (24.93)	Normal
	Mode	16.00	High Risk
	Median	48.00	Normal
<b>No Turnover</b>	Mean ( $\sigma$ )	44.29 (19.30)	Normal
	Mode	50.00	Normal
	Median	46.00	Normal

# CCR Manufacturing

	Qui Risk	Average Turnover (£000's)	Mean Trading Addresses	Median Trading Addresses
All	Normal	165,535	2.78	1.00
Top 50	Secure	1,215,706	23.14	16.00
Top 100	Secure	663,629	19.11	5.50
Top 250	Secure	285,761	12.30	2.00
Bottom 100 (with turnover)	Stable	1,863	1.22	1.00
Bottom 50 (with turnover)	Normal	280	1.10	1.00
No Turnover	Normal	N/A	1.19	1.00



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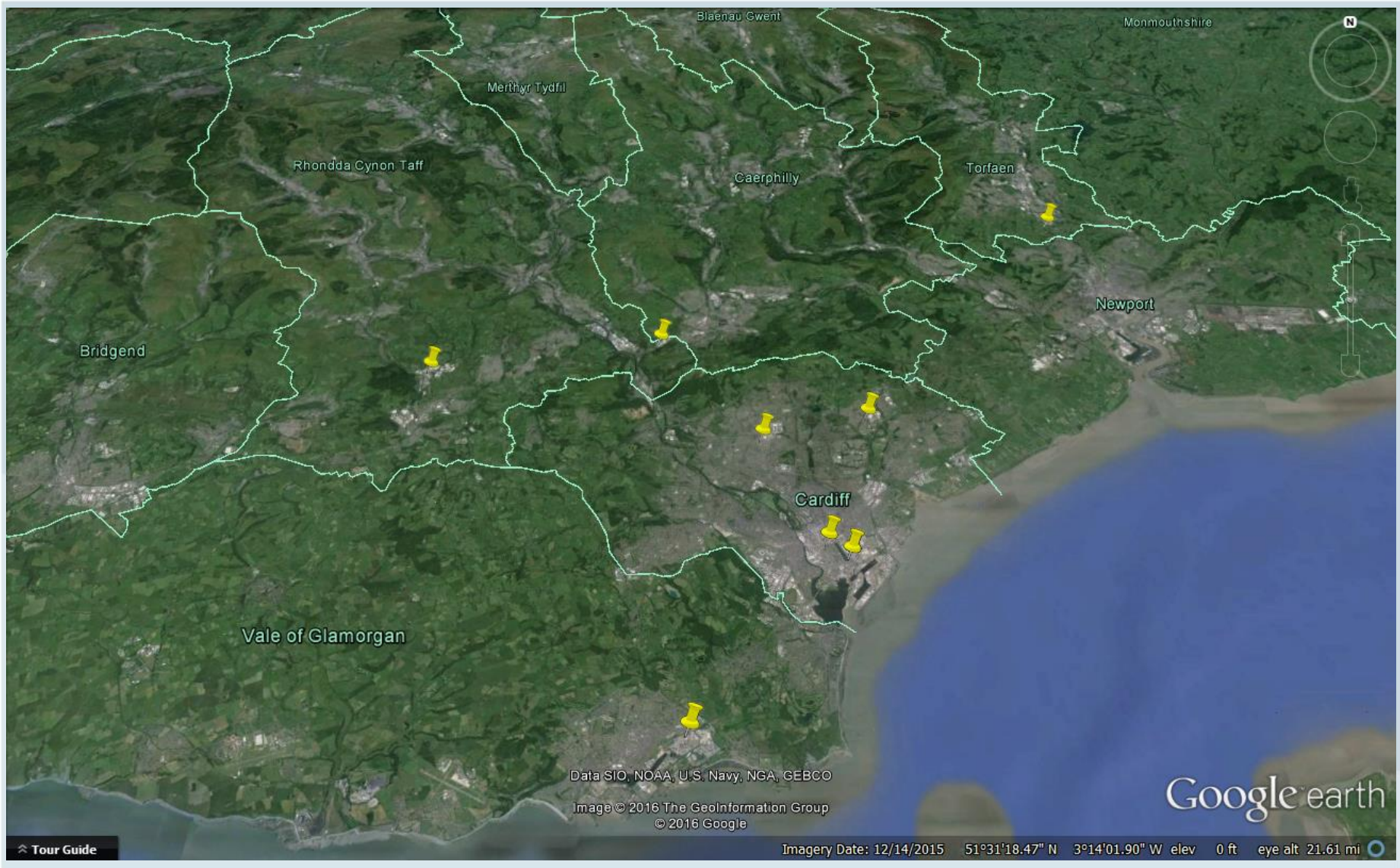
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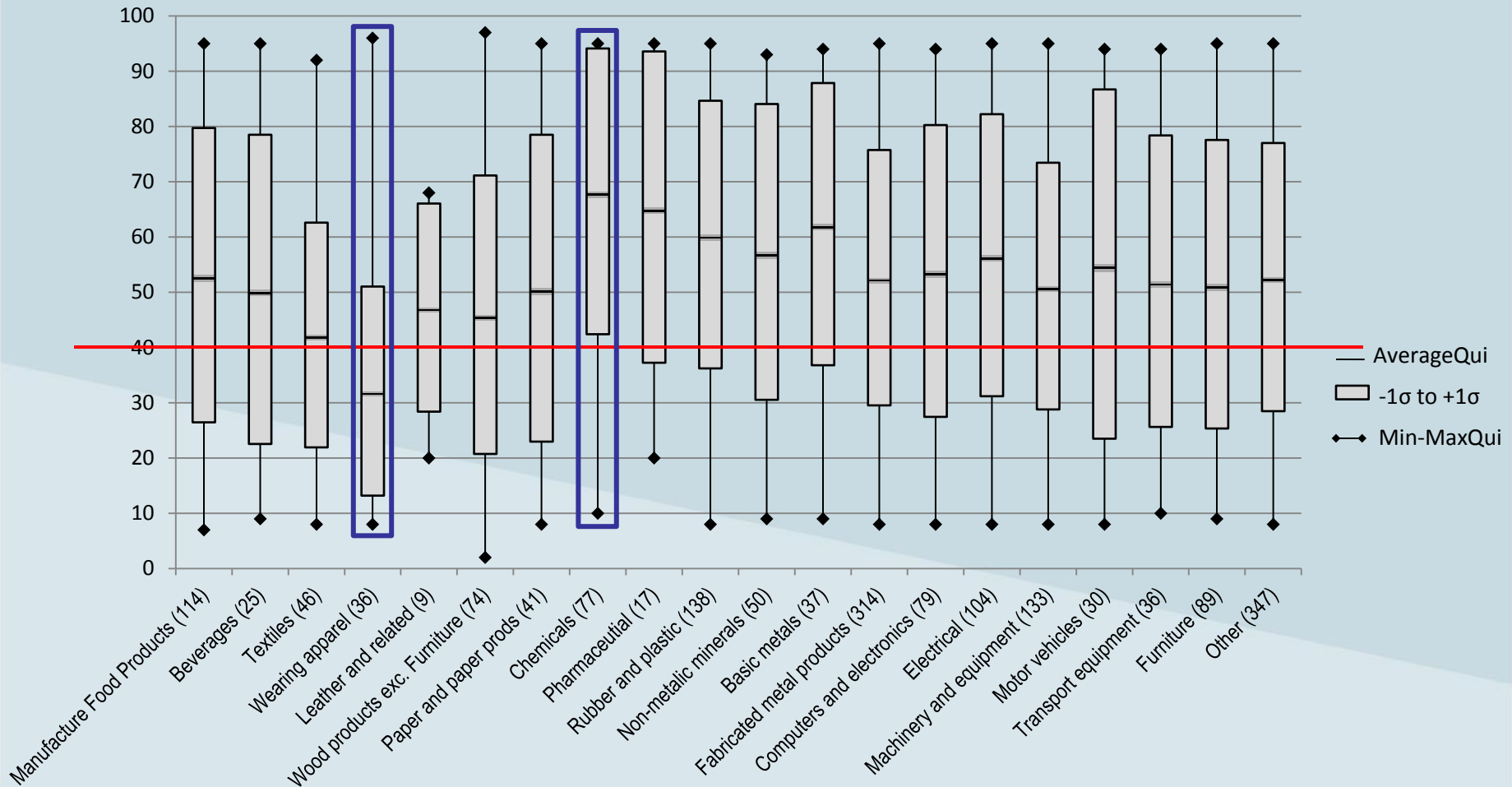
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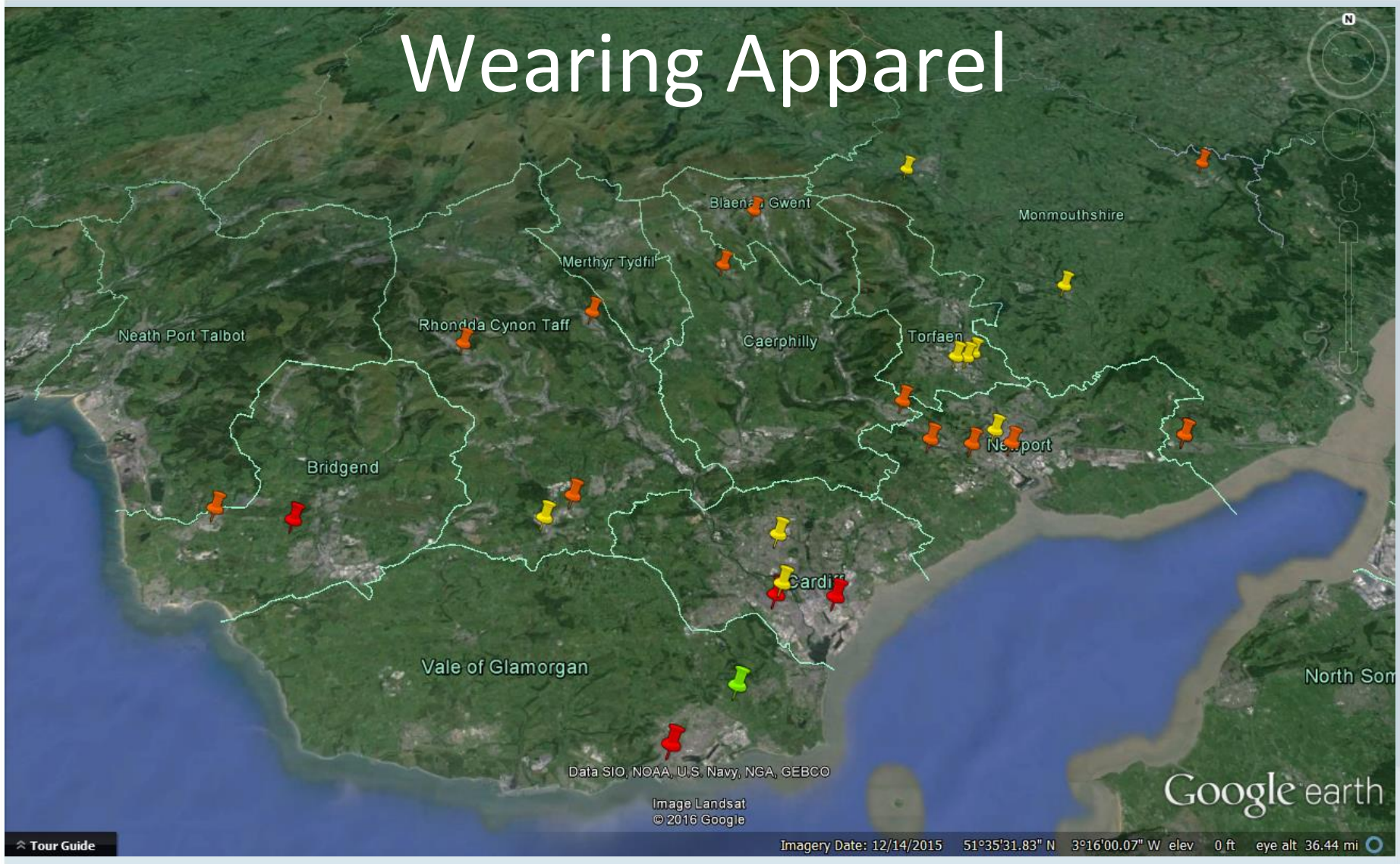
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# Sectorial Overview



# Wearing Apparel



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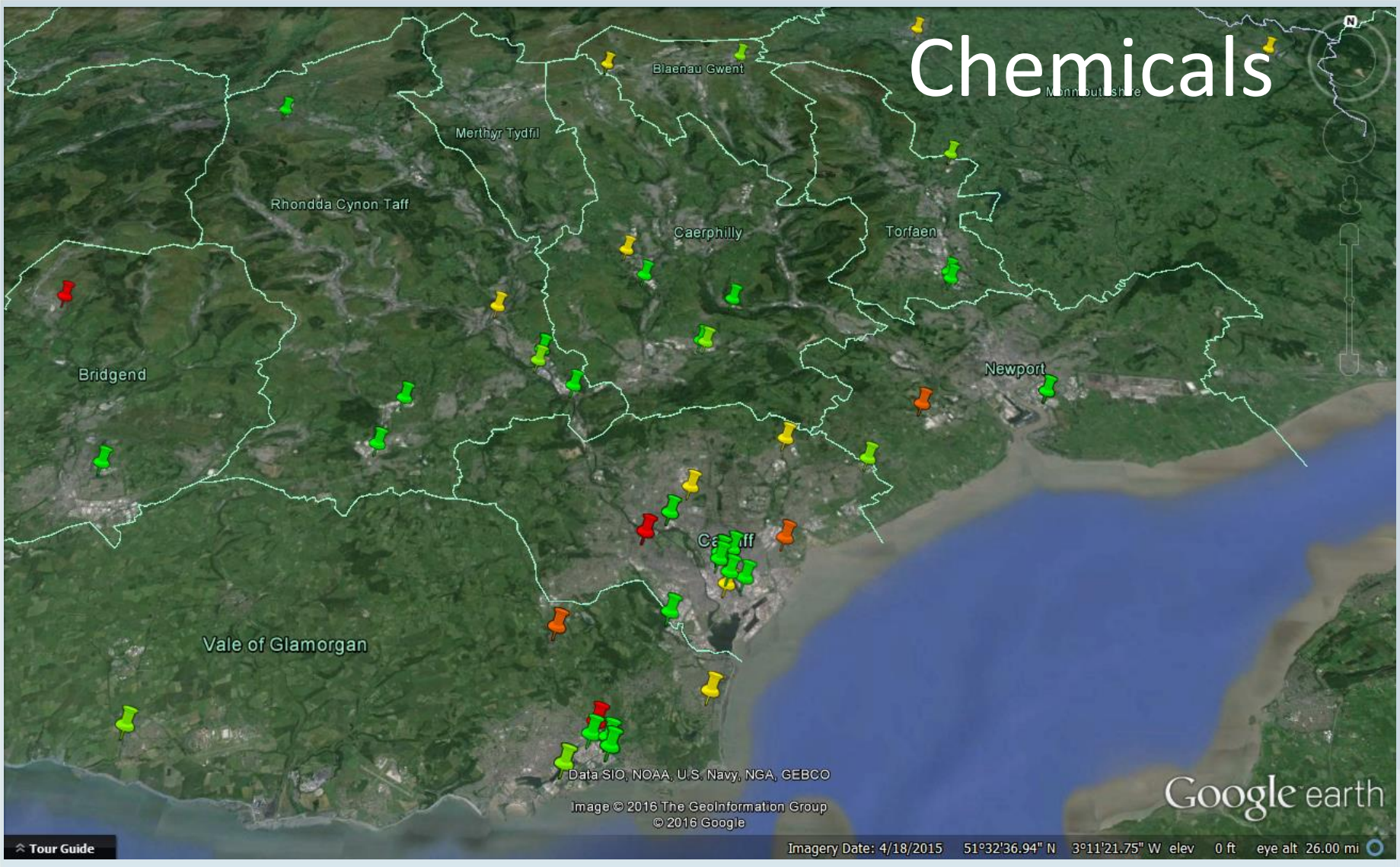
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# Chemicals



# Findings

- Information about micro SMEs missing
- Trend towards strongest companies being non-CCR HQ's, with weakest being CCR
  - Could be a threat...
- Hidden factors could be at play that enable “weak” companies in some sectors to survive

# Group Discussions

- Delegates divided into four groups
- Each group has 1 chair and 1 note-taker
- Each group discusses each question
- Approx. 5 minutes before the end group as whole decide on 3-4 key challenges
- The 3-4 challenges from the group presented to the all attendees